

Meierhenry Sargent LLP

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October 8, 2009

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- Harrisburg School District 41-2
General Obligation Refunding Bonds, Series 2009

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the ~~\$1.00~~ filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Todd Meierhenry

TVM:ts
Encl.

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S.D. SEC. OF STATE

HARRISBURG SCHOOL DISTRICT 41-2
LINCOLN COUNTY, SOUTH DAKOTA
GENERAL OBLIGATION REFUNDING BONDS, SERIES 2009

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077


FILING FEE: \$1.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Harrisburg School District 41-2.
2. Designation of issue: General Obligation Refunding Bonds, Series 2009
3. Date of issue: September 30, 2009
4. Purpose of issue: The proceeds of the Bonds will be applied to pay issuance costs and to refund: (1) the July 15, 2010 through July 15, 2023 maturities aggregating \$1,790,000 of the District's outstanding General Obligation Bonds, Series 2003, dated December 30, 2003 (the "Series 2003 Bonds"); and (2) the July 15, 2010 through July 15, 2023 maturities aggregating \$8,465,000 of the District's outstanding General Obligation Bonds, Series 2004, dated January 15, 2004 (the "Series 2004 Bonds"); both the Series 2003 Bonds and Series 2004 Bonds to be redeemed on September 30, 2009 at a redemption price equal to the principal amount thereof plus accrued interest thereon.
4. Type of bond: tax-exempt
6. Principal amount and denomination of bond: \$10,310,000.
7. Paying dates of principal and interest:
See attached Schedule.
8. Amortization schedule:
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:
See attached Schedule.

This is to certify that the above information pertaining to the General Obligation Refunding Bonds, Series 2009 is true and correct on this 30th day of September 2009.


By: Jennifer Koehler
Its: Business Manager

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BOND DEBT SERVICE

HARRISBURG SCHOOL DISTRICT No. 41-2
LINCOLN COUNTY, SOUTH DAKOTA
SERIES 2009 G.O. REFUNDING BONDS
Pay & Cancel Refunding of Ser. 2003 & Ser. 2004
AA- Rated, BQ, 2023 Final Maturity
FINAL PRICING

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
01/15/2010			102,278.02	102,278.02	
07/15/2010	410,000	3.000%	175,333.75	585,333.75	687,611.77
01/15/2011			169,183.75	169,183.75	
07/15/2011	465,000	3.000%	169,183.75	634,183.75	803,367.50
01/15/2012			162,208.75	162,208.75	
07/15/2012	500,000	3.000%	162,208.75	662,208.75	824,417.50
01/15/2013			154,708.75	154,708.75	
07/15/2013	550,000	3.000%	154,708.75	704,708.75	859,417.50
01/15/2014			146,458.75	146,458.75	
07/15/2014	590,000	3.000%	146,458.75	736,458.75	882,917.50
01/15/2015			137,608.75	137,608.75	
07/15/2015	635,000	3.000%	137,608.75	772,608.75	910,217.50
01/15/2016			128,083.75	128,083.75	
07/15/2016	685,000	3.000%	128,083.75	813,083.75	941,167.50
01/15/2017			117,808.75	117,808.75	
07/15/2017	735,000	3.000%	117,808.75	852,808.75	970,617.50
01/15/2018			106,783.75	106,783.75	
07/15/2018	795,000	3.300%	106,783.75	901,783.75	1,008,567.50
01/15/2019			93,666.25	93,666.25	
07/15/2019	850,000	3.500%	93,666.25	943,666.25	1,037,332.50
01/15/2020			78,791.25	78,791.25	
07/15/2020	915,000	3.650%	78,791.25	993,791.25	1,072,582.50
01/15/2021			62,092.50	62,092.50	
07/15/2021	980,000	3.800%	62,092.50	1,042,092.50	1,104,185.00
01/15/2022			43,472.50	43,472.50	
07/15/2022	1,055,000	3.900%	43,472.50	1,098,472.50	1,141,945.00
01/15/2023			22,900.00	22,900.00	
07/15/2023	1,145,000	4.000%	22,900.00	1,167,900.00	1,190,800.00
	10,310,000		3,125,146.77	13,435,146.77	13,435,146.77